

Mortgage Purchase Refinance Line of Credit Assumption of Mortgage
 Loan First Second Third Other

PRIMARY APPLICANT		<input type="checkbox"/> Mr.	<input type="checkbox"/> Mrs.	<input type="checkbox"/> Miss	<input type="checkbox"/> Ms.	D.O.B. (mm/dd/yy)	S.I.N.
FIRST		MIDDLE INITIAL		LAST			
Email Address				Tel. Work		Tel. Home	
Cel.							
Address		Apt./Ste.		City		Postal Code	
						<input type="checkbox"/> Own <input type="checkbox"/> Rent <input type="checkbox"/> First Time <input type="checkbox"/> Yes <input type="checkbox"/> Other Home Buyer? <input type="checkbox"/> No	
Yrs. at Present		Rent/Mortgage		Marital		No. of Dependents	
Address		Payment		Status			
				<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated			
Previous Address (if < 3 years at present address) We require a full 3-year history.						How long?	
Previous Address (if < 3 years at present address)						How long?	

CO-APPLICANT		<input type="checkbox"/> Mr.	<input type="checkbox"/> Mrs.	<input type="checkbox"/> Miss	<input type="checkbox"/> Ms.	D.O.B. (mm/dd/yy)	S.I.N.
FIRST		MIDDLE INITIAL		LAST			
Email Address				Tel. Work		Tel. Home	
Cel.							
Address (if different from Applicant)		Apt./Ste.		City		Postal Code	
						<input type="checkbox"/> Own <input type="checkbox"/> Rent <input type="checkbox"/> First Time <input type="checkbox"/> Yes <input type="checkbox"/> Other Home Buyer? <input type="checkbox"/> No	
Yrs. at Present		Rent/Mortgage		Marital		No. of Dependents	
Address		Payment		Status		Rel. to Primary Applicant	
				<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated			
Previous Address (if < 3 years at present address) We require a full 3-year history.						How long?	
Previous Address (if < 3 years at present address)						How long?	

PRIMARY APPLICANT'S PRESENT EMPLOYER				Address (include Postal Code)			
How long?	Hrly or Salary?	Industry Sector	Job Title		Gross Annual Income		
PRIMARY APPLICANT'S PREVIOUS EMPLOYER (if < 3 years) We require a full 3-year history.						How long?	
PRIMARY APPLICANT'S PREVIOUS EMPLOYER (if < 3 years) Address						How long?	
CO-APPLICANT'S PRESENT EMPLOYER				Address (include Postal Code)			
How long?	Hrly or Salary?	Industry Sector	Job Title		Gross Annual Income		
CO-APPLICANT'S PREVIOUS EMPLOYER (if < 3 years) We require a full 3-year history.						How long?	
CO-APPLICANT'S PREVIOUS EMPLOYER (if < 3 years)						How long?	
OTHER SOURCE OF INCOME				Monthly Income		Total Monthly Income	
OTHER SOURCE OF INCOME				Monthly Income			

ASSETS	Amount	LIABILITIES	Monthly Payment Amount
Savings/Cash in Bank		Loans	
RRSP		Lines of Credit	
Stocks/Bonds/Investments		Credit Cards	
Gifted Funds		Student Loans	
		Vehicle Loans	
Amount of Down Payment			
Where is down payment coming from?		Vehicle Leases	
Vehicle(s) yr/make/model		Support/Alimony Payments	
1.			
2.			
3.			
Household/Personal Effects			

EXISTING HOME INFORMATION

Value	Original Purchase Price	Annual Property Taxes
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EXISTING MORTGAGE INFORMATION

Monthly Payment Amount

Balance

Rate

Rate Type

Name of Bank/Mortgage Co.

Renewal Date

Mortgage Reference #

LIST ALL OTHER PROPERTIES OWNED

Monthly Payment Amount

Balance

Rate

Rate Type

Name of Bank/Mortgage Co.

Renewal Date

Mortgage Reference #

DESCRIPTION OF PROPERTY TO BE FINANCED

Detached
 Semi-Detached
 Townhouse
 Condo
 Other

Municipal Address:

City/Town:

Owner Occ. <input type="checkbox"/>	Lot:	Plan:	Lot Size (m or ft):	Storeys:
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Taxes:	20	Heating:	Water:	Sewers:
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Rental <input type="checkbox"/>	# Rooms:	# Bdrms:	# Kitchens:	Garage Y/N	Single, double or triple?	Att or Det?
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Basement Y/N	Part/Full	Finished Y/N	Apt Y/N	Condo Fees:	Sq ft/m:
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Solicitor:	Address:	Tel.:
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Applicant Name (please print)

Applicant Signature

Date

Applicant Name (please print)

Applicant Signature

Date

Applicant Name (please print)

Applicant Signature

Date

Applicant Name (please print)

Applicant Signature

Date